

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: WOODBIDGE GROUP OF COMPANIES, LLC, <i>et al.</i> , ¹ Remaining Debtors.	Chapter 11 Case No. 17-12560 (JKS) (Jointly Administered)
MICHAEL GOLDBERG, as Liquidating Trustee of the Woodbridge Liquidation Trust, successor in interest to the estate of Woodbridge Group of Companies, LLC, <i>et al.</i> , Plaintiff, v. (SEE <u>EXHIBIT 1</u> ATTACHED HERETO), Defendant.	Adv. Proc. Case Nos. (SEE <u>EXHIBIT 1</u>)

STATUS REPORT WITH RESPECT TO CERTAIN ADVERSARY MATTERS

Michael Goldberg, in his capacity as Liquidating Trustee of the Woodbridge Liquidation Trust, plaintiff in the above-referenced cases, hereby submits this status report pursuant to the scheduling orders dated September 3, 2020 and September 15, 2020.

Attached hereto is the status for the above-referenced cases associated with Woodbridge Group of Companies, LLC, *et al.*, Case No. 17-12560 (JKS).

¹ The Remaining Debtors and the last four digits of their respective federal tax identification numbers are as follows: Woodbridge Group of Companies, LLC (3603) and Woodbridge Mortgage Investment Fund 1, LLC (0172). The Remaining Debtors' mailing address is 14140 Ventura Boulevard #302, Sherman Oaks, California 91423.

Dated: September 3, 2021

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Colin R. Robinson

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*Counsel to Plaintiff Michael Goldberg, as Liquidating
Trustee of the Woodbridge Liquidation Trust*

STATUS CATEGORY C: List all cases where service is complete, no answer has been filed, and Plaintiff is making a motion or request for Default Judgment.

Defendant(s)	Adv. Case No.	Comment
Eric Little	19-50944	Plaintiff intends to file a request for entry of default.
Christopher Longworth	19-50928	Plaintiff intends to file a request for entry of default.

STATUS CATEGORY E: List all cases that have settled or resolved, but a notice or stipulation of dismissal cannot yet be filed.

Defendant(s)	Adv. Case No.	Comment
Elizabeth Haskell	19-50839	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Matthew Gilchrist	19-50997	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Yanitsha M. Feliciano	19-51015	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Christopher J Watson	19-50848	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Russell Bullis, Betsy Bullis	19-50310	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Provident Trust Group, LLC, Custodian for the Benefit of John B. Smith IRA, John B Smith	19-50760	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Hart Placement Agency, Inc.	19-50847	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Michael Kandravi	19-50914	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Kim Butler	19-50917	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
John Fagan	19-50947	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Daniel P. Orfin	19-51005	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Harris Financial Management and John G. Harris	19-51011	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Richard E. Attig, Stephanie L. Attig	19-50325	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Jason Curtis	19-50327	This matter has been settled and is being documented.
Mainstar Trust, Custodian for the Benefit of John Kobierecki, John Kobierecki	19-50578	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.

Defendant(s)	Adv. Case No.	Comment
IRA Services Trust Company, Custodian for the Benefit of Dwight L. Atherton IRA, Dwight L Atherton	19-50581	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Christ Temple Baptist Church	19-50756	This matter has been settled. Plaintiff intends to file a dismissal.
IRA Services Trust Company, Custodian for the Benefit of Lynette Eddy IRA, Lynette Eddy	19-50808	This matter has been settled. Dismissal in process.
IRA Services Trust Company, Custodian For The Benefit of Earl Eddy IRA, Earl Eddy	19-50814	This matter has been settled. Dismissal in process.
Kirk W Chubka	19-50826	This matter has been settled and is being documented.
Robert Elmer	19-50850	This matter has been settled. Dismissal in process.
Frontier Advisors Group LLC, David Nichols	19-50945	This matter has been settled and is being documented.
Ivy League College Planning Strategies, Inc., Michael Rappa	19-50951	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Gerard J. O'Neill	19-50964	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
David Keledjian	19-50973	This matter has been settled Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Joseph W. Isaac	19-50976	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Donovan Knowles	19-50980	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
John J. McNamara	19-50998	This matter has been settled Plaintiff intends to file a dismissal once the settlement payment has been received in full.
David Valencia, Valencia Financial Services, LLC	19-51000	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Bette Tydings	19-51002	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Dan Reisinger	19-51007	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Searchlight Financial Advisors, LLC, Caroline Rakness	19-51022	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.

Defendant(s)	Adv. Case No.	Comment
Michael P. Litwin	19-51023	This matter has been settled. Dismissal in process.
Matthew Schwartz, Matte Black Inc.	19-51077	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
Ascensus, LLC, Custodian for the Benefit of Gail Marie Bush IRA, Gail Marie Bush, Gail Marie Bush as Trustee of the Gail Marie Bush Trust Dated 12/21/2001	19-51133	This matter has been settled. Plaintiff intends to file a dismissal once the settlement payment has been received in full.
George Edward Sargent	19-50340	This matter has been settled. Dismissal in process.

STATUS CATEGORY F: List all cases where service is complete, answer has been filed, discovery/disclosures are underway, and expected date of completion of discovery/disclosure.

Defendant(s)	Adv. Case No.	Comment
Maxwell Financial Group, Inc.	19-50915	The defendant submitted initial disclosures on 4/15/21.
Uma Gajavada	19-51046	Discovery exchanged. Parties are working though discovery issues with production of documents and deposition. Parties will seek to amend the Scheduling Order.

STATUS CATEGORY G: Mediator has been selected or appointed.

Defendant(s)	Adv. Case No.	Appointed/Selected Mediator and (as necessary) Additional Comments
Stefan Kolosenko	19-50301	Leslie Berkoff, Esq. Mediation was held and the parties continue to work towards resolving this matter.
Joseph Lin	19-50334	Ian Conner Bifferato, Esq. Matter proceeded to mediation and did not settle.
Ascensus, LLC, Custodian for the Benefit of Deborah J. Murphy IRA, Deborah J. Murphy	19-50583	Derek C. Abbott, Esq.
Irmgard Herrmann	19-50752	Ian Conner Bifferato, Esq. Mediator continues to work with parties to resolve the matter.
Marcella P. Best	19-50819	Leslie Berkoff, Esq. Mediation was held and the parties continue to work towards resolving this matter.
Mary Ellen Nuhn	19-50829	Judith K. Fitzgerald, Esq. Pursuant to the mediator's report, this matter has not been resolved and should proceed to trial.
Provident Trust Group, LLC, administrator and custodian for the benefit of Kerstin Rodriguez IRA; Kerstin Rodriguez	19-50837	Derek C. Abbott, Esq. Defendant did not participate in mediation.
Peter Greenberg	19-50855	Ian Conner Bifferato, Esq. Mediated but settlement not reached.
All Mark Insurance Services, Inc., Cameron Johnson	19-50921	Leslie Berkoff, Esq.
Chris Dantin Financial Services, LLC, Chris A. Dantin, Sr.	19-50922	Derek C. Abbott, Esq. Stipulation for Judgment in process.
Retirement Services LLC	19-50931	Leslie Berkoff, Esq.
James Lamont	19-50952	Ian Conner Bifferato, Esq.
Gregg W. Butler	19-50958	Leslie Berkoff, Esq. Pursuant to the mediator's report, this matter has not been resolved and should proceed to trial.
James E. Campbell Jr. Inc. (d/b/a Campbell Financial Corp.), and James E. Campbell, Jr.	19-50965	Lucian B. Murley, Esq. Mediation was held and the parties continue to work towards resolving this matter.
Harold Plain	19-50974	Leslie Berkoff, Esq. Pursuant to the mediator's report, this matter has not been resolved and should proceed to trial.

Defendant(s)	Adv. Case No.	Appointed/Selected Mediator and (as necessary) Additional Comments
Randy Robertson	19-50977	Leslie Berkoff, Esq.
Joseph A. Loox	19-50978	Leslie Berkoff, Esq. Pursuant to the mediator's report, this matter has not been resolved and should proceed to trial.
Gregory Jandt	19-50981	Ian Conner Bifferato, Esq. Mediation was held and the parties continue to work towards resolving this matter.
Ricki Dean Wiggs a/k/a Ricki Wiggs	19-51003	Ian Conner Bifferato, Esq. Mediation has not concluded. The parties and mediator are still trying to resolve the matter.
Dennis Drake, Mid-Atlantic Brokers, Inc.	19-51006	Ian Conner Bifferato, Esq. Mediation was held and the parties continue to work towards resolving this matter.
Gaulan Financial LLC	19-51012	Derek C. Abbott, Esq. Matter proceeded to mediation and parties exchanging documents.
Legacy Financial Network and Retirement Services, Inc. and Jeffrey Nimmow	19-51016	Lucian B. Murley, Esq.
Basic Financial Services Inc., Basic Wealth Advisors, Inc., Fred C. Johnson	19-51039	Ian Conner Bifferato, Esq.
TWH Annuities & Insurance Agency, Inc., Gryphon Financial Services	19-51042	Derek C. Abbott, Esq.
Sycamore Group, Inc., Bender W. Mackey	19-51043	Ian Conner Bifferato, Esq.
Jay N. Brown	19-51047	Derek C. Abbott, Esq. Mediation continued for disclosures.
Ascensus, LLC, Administrator and Custodian for the Benefit of Christopher M. Soulier Roth IRA, Christopher M. Soulier	19-51050	Lucian B. Murley, Esq. Defendant did not participate in mediation.
Structured Strategies, LLC, Alan K. Hoffman	19-51067	Judith K. Fitzgerald, Esq. Mediation continued.
Deb Brundage	19-51069	Lucian B. Murley, Esq. Mediation was held; matter did not settle.

STATUS CATEGORY I: List all cases where there are dispositive motions pending. Provide dates when briefing is expected to be completed.

Defendant(s)	Adv. Case No.	Comment
Sylvan R. Jutte, Jeannette E. Jutte	19-50308	On 6/9/21, the Court entered the <i>Order Approving Stipulation Regarding Briefing On The Defendants' Motion</i> ("Movants' Motion") <i>To Temporarily Stay The Prosecution Of Their Complaints Pending The Determination Of Distributions To Class 3 Note Claimants Under the Confirmed Plan</i> , which outlined the briefing schedule for the Movants' Motion. Briefing on the Motion was completed on 7/14/21. Oral argument is scheduled for 9/24/21.
Brian D. Korkus, Robin L. Korkus	19-50309	See comment above.
Delton Christman, Jean Christman	19-50314	See comment above.
Floyd G Davis, Lavonne J. Davis	19-50317	See comment above.
George T. Iwahiro, Charlene M. Iwahiro	19-50319	See comment above.
Toomas Heinmets, Pamela Heinmets	19-50322	See comment above.
Janet V. Dues	19-50328	See comment above.
Dena Falkenstein	19-50329	See comment above.
Judy Karen Goodin	19-50330	See comment above.
Dennis W. Hueth	19-50331	See comment above.
Christian Lester	19-50332	See comment above.
Jane Marshall	19-50335	See comment above.
Laurence J. Nakasone	19-50337	See comment above.
Blaine Phillips	19-50338	See comment above.
Jeff Schuster	19-50341	See comment above.
Jennifer Tom	19-50342	See comment above.
Anita Bedoya, Mark Bedoya	19-50343	See comment above.
Anita Bedoya, Julian Duran	19-50344	See comment above.
Ronald Cole	19-50346	See comment above.
Ronald Draper	19-50347	See comment above.
Lawrence J. Paynter	19-50351	See comment above.
Nannette Tibbitts	19-50353	See comment above.
Clayton Nakasone	19-50832	See comment above.
Kenneth Halbert	19-51027	On July 12, 2021, Plaintiff filed his <i>Motion for Leave to File Amended Complaint</i> [DI 53]. Briefing on the Motion was completed on 8/16/21. Oral argument is scheduled for 10/19/21.

EXHIBIT 1

Defendant(s)	Adv. Case No.
Christopher J Watson	19-50848
Eric Little	19-50944
Christopher Longworth	19-50928
Elizabeth Haskell	19-50839
Matthew Gilchrist	19-50997
Yanitsha M. Feliciano	19-51015
Stefan Kolosenko	19-50301
Sylvan R. Jutte, Jeannette E. Jutte	19-50308
Brian D. Korkus, Robin L. Korkus	19-50309
Russell Bullis, Betsy Bullis	19-50310
Delton Christman, Jean Christman	19-50314
Floyd G Davis, Lavonne J. Davis	19-50317
George T. Iwahiro, Charlene M. Iwahiro	19-50319
Toomas Heinmets, Pamela Heinmets	19-50322
Richard E. Attig, Stephanie L. Attig	19-50325
Jason Curtis	19-50327
Janet V. Dues	19-50328
Dena Falkenstein	19-50329
Judy Karen Goodin	19-50330
Dennis W. Hueth	19-50331
Christian Lester	19-50332
Joseph Lin	19-50334
Jane Marshall	19-50335
Laurence J. Nakasone	19-50337
Blaine Phillips	19-50338
George Edward Sargent	19-50340
Jeff Schuster	19-50341
Jennifer Tom	19-50342
Anita Bedoya, Mark Bedoya	19-50343
Anita Bedoya, Julian Duran	19-50344
Ronald Cole	19-50346
Ronald Draper	19-50347
Lawrence J. Paynter	19-50351
Nannette Tibbitts	19-50353
Mainstar Trust, Custodian for the Benefit of John Korbierrecki, John Korbierrecki	19-50578
IRA Services Trust Company, Custodian for the Benefit of Dwight L. Atherton IRA, Dwight L Atherton	19-50581
Ascensus, LLC, Custodian for the Benefit of Deborah J. Murphy IRA, Deborah J. Murphy	19-50583
Irmgard Herrmann	19-50752
Christ Temple Baptist Church	19-50756
Provident Trust Group, LLC, Custodian for the Benefit of John B. Smith IRA, John B Smith	19-50760
IRA Services Trust Company, Custodian for the Benefit of Lynette Eddy IRA, Lynette Eddy	19-50808

Defendant(s)	Adv. Case No.
IRA Services Trust Company, Custodian For The Benefit of Earl Eddy IRA, Earl Eddy	19-50814
Marcella P. Best	19-50819
Kirk W Chubka	19-50826
Mary Ellen Nuhn	19-50829
Clayton Nakasone	19-50832
Hart Placement Agency, Inc.	19-50847
Robert Elmer	19-50850
Peter Greenberg	19-50855
Michael Kandravi	19-50914
Maxwell Financial Group, Inc.	19-50915
Kim Butler	19-50917
All Mark Insurance Services, Inc., Cameron Johnson	19-50921
Chris Dantin Financial Services, LLC, Chris A. Dantin, Sr.	19-50922
Retirement Services LLC	19-50931
Frontier Advisors Group LLC, David Nichols	19-50945
John Fagan	19-50947
Ivy League College Planning Strategies, Inc., Michael Rappa	19-50951
James Lamont	19-50952
Gregg W. Butler	19-50958
Gerard J. O'Neill	19-50964
James E. Campbell Jr. Inc. (d/b/a Campbell Financial Corp.), and James E. Campbell, Jr.	19-50965
David Keledjian	19-50973
Harold Plain	19-50974
Joseph W. Isaac	19-50976
Randy Robertson	19-50977
Joseph A. Loox	19-50978
Donovan Knowles	19-50980
Gregory Jandt	19-50981
John J. McNamara	19-50998
David Valencia, Valencia Financial Services, LLC	19-51000
Bette Tydings	19-51002
Ricki Dean Wiggs a/k/a Ricki Wiggs	19-51003
Daniel P. Orfin	19-51005
Dennis Drake, Mid-Atlantic Brokers, Inc.	19-51006
Dan Reisinger	19-51007
Harris Financial Management and John G. Harris	19-51011
Gaulan Financial LLC	19-51012
Legacy Financial Network and Retirement Services, Inc. and Jeffrey Nimmow	19-51016
Searchlight Financial Advisors, LLC, Caroline Rakness	19-51022
Michael P. Litwin	19-51023
Kenneth Halbert	19-51027
Basic Financial Services Inc., Basic Wealth Advisors, Inc., Fred C. Johnson	19-51039
TWH Annuities & Insurance Agency, Inc., Gryphon Financial Services	19-51042
Sycamore Group, Inc., Bender W. Mackey	19-51043
Uma Gajavada	19-51046

Defendant(s)	Adv. Case No.
Jay N. Brown	19-51047
Ascensus, LLC, Administrator and Custodian for the Benefit of Christopher M. Soulier Roth IRA, Christopher M. Soulier	19-51050
Structured Strategies, LLC, Alan K. Hoffman	19-51067
Deb Brundage	19-51069
Matthew Schwartz, Matte Black Inc.	19-51077
Ascensus, LLC, Custodian for the Benefit of Gail Marie Bush IRA, Gail Marie Bush, Gail Marie Bush as Trustee of the Gail Marie Bush Trust Dated 12/21/2001	19-51133
Harry R. Culotta, in his Capacity as Trustee of the Harry R. Culotta Trust Dated 11/16/16, Harry R. Culotta	19-51138